



Patiently Leading  
Our Clients to Long  
Term Wealth



# Patient Capital Management at a Glance

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Founded March 2000

Independent, Privately Owned

Mandates include Institutional Pools, Family Offices,  
Foundations and High Net Worth Individuals

Committed to the Highest Level of Personal Service



# Core Values

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PCM is a Fiduciary First and Foremost

Direct Access to Principals and Investment Managers

Principals and Staff Invest Alongside with Clients

PCM Always Conducts its Business in a Conservative Manner

Assets Under Management are Held by a 3<sup>rd</sup> Party Custodian

# Investment Philosophy

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Long Term Absolute Value Investors

Focus on the Preservation of Capital

Investments are Analyzed Through a Very Independent &  
Rigorous Analytical Approach

Portfolios Concentrated in a Select Number of Businesses

Earn Superior Long Term Rates of Return

# Compound Annual Rates of Return

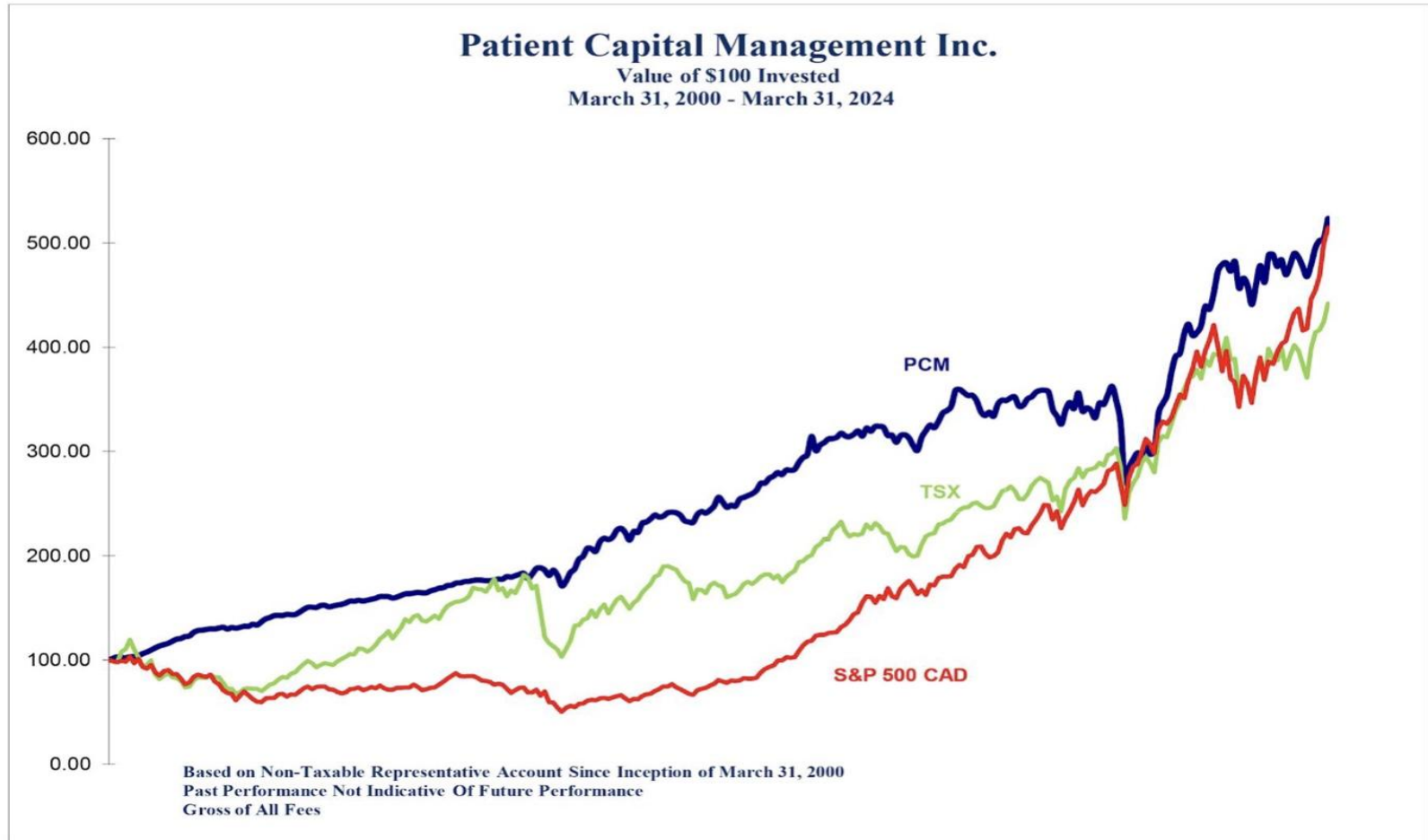
## Patient Capital Management Compound Annual Rates of Return as of March 31<sup>st</sup>, 2024

	PCM	TSX	S&P CAD
Since Inception	7.14%	6.38%	7.06%
Five Years	8.93	9.95	15.36
Three Years	10.19	9.10	14.29
Two Years	4.33	3.95	13.98
One Year	9.61	13.96	30.03

Inception Date March 31, 2000  
Before Fees and Expenses  
Based on Representative Account  
Past Returns not Indicative of Future Returns



# Long Term Performance



# PCM's Promise

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PCM will Always Act as a Fiduciary

PCM will be Uncompromising in Applying its Investment  
Philosophy & Discipline

PCM Principals and Staff will Invest Their Capital Along with  
Yours

PCM will Always Tell You What We Believe